UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF MASSACHUSETTS
EASTERN DIVISION

In re:	)	
AMINO, LLC,	)	CHAPTER 7
	)	CASE NO. 16-12670-FJB
Debtor.	)	

NOTICE OF INTENDED PRIVATE SALE OF ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS AND ENCUMBRANCES

TO CREDITORS AND PARTIES IN INTEREST:

Notice is hereby given pursuant to Section 363 of the Bankruptcy Code, Rules 2002(a)(2) and 6004 of the Federal Rules of Bankruptcy Procedure and MLBR 2002-5 and 6004-1(c), that Mark G. DeGiacomo, the Chapter 7 Trustee of the above captioned bankruptcy estate, (the "Trustee"), intends to sell Amino, LLC's (the "Debtor") right, title and interest to certain assets (the "Assets") by way of private sale for the total amount of $65,000.00 and the subordination to all other claims of the claims the Buyer or its affiliates may have against the bankruptcy estate (the "Purchase Price") to R&A Realty Trust[1] with a principal place business located at 479 Moody Street, Suite 20, Waltham, Massachusetts (the "Proposed Buyer"). The Assets are comprised of all of the bankruptcy estate's right, title and interest in i) furniture, equipment, and other personal property owned by the Debtor and located as of the date of the Asset Purchase Agreement at the Premises; and (ii) a 7-Day All Alcoholic Beverage License issued to the Debtor by the Licensing Board for the City of

[1] The Trustee and the Proposed Buyer agree that the Proposed Buyer is purchasing the Assets, as defined infra, and that pursuant to the Proposed Buyer's direction the Trustee will sell and transfer all of his right, title and interest in the Assets directly to D'Agostino, LLC, a Massachusetts limited liability company at closing.

Waltham, Massachusetts as identified in the Asset Purchase Agreement attached hereto as Exhibit A.

The Proposed Buyer has paid $32,500.00 as a deposit to the Trustee (the "Deposit"). The Trustee is holding the Deposit in escrow pending Court approval of the sale. The terms of the proposed sale are more particularly described in the Asset Sale Agreement, attached hereto as Exhibit A.

The Assets will be sold free and clear of all liens, claims and encumbrances with all liens, claims and encumbrances attaching to the proceeds of the sale to the extent allowable by law.

Any objection to the sale shall be filed in writing with the Clerk, United States Bankruptcy Court at the John W. McCormack Post Office and Court House
5 Post Office Square, Suite 1150 Boston, MA 02109-3945 on or before
November 22, 2016 at 4:30 P.M. (the "Objection Deadline"). A copy of any objection shall be served upon the undersigned. Any objection to the sale must state with particularity the grounds for the objection and why the intended sale should not be authorized. Any objection to the sale shall be governed by Fed. R. Bankr. P. 9014.

Through this Notice higher offers for the Assets are hereby solicited. Any higher offer must be at least five (5%) percent greater than the Purchase Price ($68,250) and must be accompanied by a certified or bank check in the amount of $65,000.00 made payable to Mark G. DeGiacomo, Chapter 7 Trustee. Higher offers must be on the same terms and conditions provided in the Purchase and Sale Agreement, other than the purchase price.

Any party that desires to make a higher offer must deliver the higher offer and a check to Mark G. DeGiacomo, 99 High Street, Boston, Massachusetts 02110 and file a copy of the counteroffer and a copy of the check with the Clerk of the United States Bankruptcy Court on or before November 22, 2016 .

A hearing on the Motion to Approve Sale, objections or higher offers is scheduled to take place on November 29, 2016 at 10:30 AM/~~PM~~ before the Honorable Frank J. Bailey, Courtroom 3, at the John W. McCormack Post Office and Court House, 5 Post Office Square, Suite 1150 Boston, MA 02109-3945. Any party who has filed an objection or higher offer must be present at the hearing in person or telephonically as authorized by the Bankruptcy Court, failing which the objection will be overruled or the higher offer stricken. If a qualifying higher offer is submitted, a sealed bid auction, a live auction or a combination of the two among the initial proposed Buyer and any parties submitting higher offers (the "Bidding Parties") shall take place in court on the hearing date, unless otherwise ordered by the Court. The Court may take evidence at any hearing on approval of the sale to resolve issues of fact. If no objection to the Motion to Approve Sale or higher offer is timely filed, the Bankruptcy Court, in its discretion, may cancel the scheduled hearing and approve the sale without a hearing.

At the hearing on the sale the Court may 1) consider any requests to strike a higher offer, 2) determine further terms and conditions of the sale, 3) determine the requirements for further competitive bidding, and 4) require one or more rounds of sealed or open bids from the original offeror and any other qualifying offeror.

The Deposit will be forfeited to the estate if the successful purchaser fails to complete the sale within ten business days of the entry of an order approving the sale. If the sale is not completed by the buyer, the Court, without further hearing, may approve the sale of the Assets to the next highest bidder.

The Trustee reserves his right to reject any bid, including the "highest" bid. Any questions concerning the intended sale shall be addressed to the undersigned.

Respectfully submitted,

MARK G. DEGIACOMO, CHAPTER 7
TRUSTEE OF THE ESTATE OF AMINO,
LLC

By his attorneys,

/s/ Anthony R. Leone
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Dated: October 27, 2016